

Foundation Mission, **Vision and Values**

Mission

The Missouri Western State University Foundation is a not-for-profit charitable organization that functions solely to support the mission of Missouri Western State University. The Foundation receives, invests, maintains and administers contributed resources; and otherwise acts to further the mission and goals of Missouri Western State University by directing acquired resources to serve the University and its students.

Vision

The Missouri Western State University Foundation will support the continued development of Missouri Western State University by striving to be a foundation of excellence, promoting and facilitating a culture of philanthropy, service, volunteer leadership and exemplary fiduciary responsibility.

Foundation Staff

Jerry Pickman '85 **Executive Director**

Tara Adwell

Associate Executive Director and Chief Financial Officerr

Tammy Durbin

Accounting Clerk

Susan Leslie '93

Database Specialist

Jennifer Riley

Accountant

Development Staff

Kim Weddle '00

Director of Development

Rachel Graves '03

Development Officer



Because of the state of my family's finances, I didn't think I would be able to attend a university, but now I have the chance to live the life I have been dreaming of. Truly, I thank you.

Chloe Mackenzie Rhein St. 9oseph, Missouri 9ournalism



Dear Friends,

On behalf of the Foundation, I want to thank you for your support of the University. This annual report is a testament to the outstanding support that Missouri Western receives from its donors.

We are very proud of the work of the Foundation. I hope that by reading the report, you will have a greater understanding of how the Foundation operates and the good work that it does every day for Missouri Western and its students. Transparency and integrity are very important to the Foundation: it is truly a "Foundation of Excellence."

I am proud to chair the Foundation Board of Directors and serve with such an outstanding group of people. The list of directors is on the next page, and I can say with certainty that every member of the board has the interests of donors and students as their top priority.

As chair of the board, I witness firsthand every day how gifts to the Foundation help Missouri Western students. Support for the Foundation means a stronger Missouri Western, a stronger St. Joseph and a stronger region.

Thank you,

Lason Horn '95

Chair, Foundation Board of Directors

The quotations throughout the 2016 Annual Report were taken directly from thank you notes sent to the Foundation from recipients of scholarships for 2015-16.



Missouri Western State University Foundation **Board of Directors 2015-2016**

University President Dr. Robert Vartabedian

Foundation Executive Director Jerry Pickman '85



Chair Iason Horn '95 Commerce Bank



Vice Chair Seth Wright Polsinelli PC



Treasurer Dennis Rosonke Meierhoffer Funeral Home



Secretary Bill Grimwood Hillyard Companies

Ashley Albers Nor-Am Cold Storage

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Ali Carolus Mosaic Life Care

Pat Dillon Mosaic Life Care

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Diane Hook '90 Hook McKinley, LLC

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Jennifer Kneib-Dixon '89 Fairway Independent Mortgage Co.

Chris Looney Physician

> Corky Marquart '84 Commerce Bank

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Shinneman Management Co.

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Greg VerMulm '89

MarketSphere Consulting

Julie Woods '96 American Family

Zack Workman '74 Lawns Unlimited, Inc.

I am so grateful for being one of the recipients of the Logan Graduate Scholarship. I have a 4.00 G.P.A, and I am highly motivated to keep up my grades. I plan to graduate next spring and proceed to my doctoral degree.

Odupitan Bukola Nigeria Industrial Life Science

Sincerely,



The MWSU Foundation



History

A lmost 50 years ago, in the same year Missouri Western became a four-year institution and moved to its new campus in 1969, the MWSU Foundation was established to promote private giving and support Missouri Western. It has succeeded in fulfilling those roles ever since.

The Foundation began with less than \$700 in assets, and by 1974, the balance was a little over \$15,000. Today, it has assets totaling more than \$48 million.

"The Foundation's entire history is a story of outstanding support from the community and surrounding region," said Jerry Pickman '85, vice president for University Advancement and executive director of the MWSU Foundation. "That support is why Missouri Western has grown so tremendously and been so successful."



Composition

The Foundation is led by 31 board members, including Pickman and Dr. Robert Vartabedian, Missouri Western's president. The board consists of eight committees, and all board members serve on at least one committee: Executive, Allocation, Audit, Budget, Bylaws, Committee on Directorship, Development and Investment.

"The committees, along with University Foundation staff, work very hard to ensure that the Foundation is a good steward of all its gifts, and that the gifts are being used according to donors' wishes," Pickman said.

Foundation funding

Each year, Foundation funds are used for programming, hosting guest speakers or conferences on campus and extra equipment purchases for courses. The Foundation also helps pay for students to present their research at regional, national and international conferences.



2

- what's it all about?

It also funds, with sponsors, the R. Dan Boulware Convocation on Critical Issues. In 2015, the speaker was Tom Ridge, former governor of Pennsylvania and the first Secretary of the U.S. Department of Homeland Security. The 2016 speaker was political commentator Cokie Roberts.

Funds are also used for student scholarships. In the 2015-16 fiscal year, seven new scholarships were established by donors for a current total of 218. Last year, \$924,087.09 was awarded to 211 students.

While some of the gifts to the Foundation are designated for a particular fund or scholarship, some gifts, especially those given through the phonathon or appeal letters, are undesignated, which may be used at the Foundation's discretion.

"Undesignated gifts to the Foundation help provide a margin of excellence for our students," Pickman said. "Those gifts provide many extras for students that may not otherwise be available."

Last year, for example, undesignated gifts to the Foundation funded a student opera, speakers for a conference, experts to hold masterclasses for students and Eggs and Issues speakers.

The Foundation also supports the Centennial Capital Campaign by acknowledging gifts and pledges, monitoring pledges, preparing reports, and securing documentation.





Integrity and transparency

Pickman noted that the Foundation strives for transparency and integrity, and it follows best practices to ensure that. Additionally, the Foundation is audited by an outside accounting firm every year.

"Maintaining the public's trust is very important to fulfilling our mission," Pickman said. "We have a great responsibility to our donors."

He said Foundation staff also continually reviews policies and procedures to make sure they are adhering to all federal and state regulations. They thoroughly review their internal practices to maintain a high level of transparency with the board and donors while maintaining donor confidentiality and privacy.

"With our outstanding donor support, the future looks bright for the Foundation and for Missouri Western," Pickman said. "We are looking forward to seeing what we can accomplish in the University's second century."

2016-17 Foundation Goals

In May 2016, the Foundation staff held a strategic planning retreat. They reviewed the Foundation mission, values and goals, and established goals for 2016-17:

- **Goal 1.** Enhance support for the University's fundraising efforts.
- **Goal 2.** Promote awareness of the Foundation's mission to internal and external stakeholders.
- **Goal 3.** Increase board member engagement and information sharing.
- **Goal 4.** Engage in risk management oversight in order to identify, analyze, prioritize and mitigate risks.
- **Goal 5.** Maximize the use of technology.



Centennial Capital

100 YEARS of TRANSFORMING LIVES

The five-year Centennial Capital Campaign, Missouri Western's largest privately funded campaign, began in January 2015, and has been very successful to date. The campaign is positioned to exceed the \$20 million initial celebration goal, one of the focus projects has been completed, and some work has been completed on the second focus project.

The first project, the renovation of Spratt Memorial Stadium, was completed in the spring of 2016 and was funded by private donations and bonding.

Improvements included new field turf, removing the track, moving the visitor side closer to the field, and updating seating on the home side. The stadium building was demolished and a new, approximately 25,000-square-foot, three-story building is now in its place.

The new building includes a larger concourse, a team store, a banquet room, all new media room and coaches room, and larger and more restrooms. The Stadium Club is double the size of the original one, and the new building contains individual suites.

And thanks to the generosity of several donors, the stadium boasts one of the largest video scoreboards in the NCAA Division II. It is the largest scoreboard in the MIAA, and the largest collegiate scoreboard in Missouri. It provides awesome gameday experiences for the football and soccer games.

Steve Craig, benefactor of the Steven L. Craig School of Business and for whom Craig Field is named, pledged the largest individual gift in the history of Athletics to support the scoreboard – \$1.1 million.

The second focus of the Centennial Capital Campaign is Potter Hall, home of the School of Fine Arts. The Potter Hall project is divided into two phases. Phase I is a \$5 million classroom renovation and expansion, and Phase II is a \$10 million addition of a performance facility and lobby.

Potter Hall received several improvements in the common areas – hallways were painted, and new ceiling tiles and carpeting were installed. There were also improvements to the heating and air conditioning systems.

The updates were provided by state funding that was earmarked for capital improvements in common areas, the donation of the



2015-16 membership dues from the Missouri Western Arts Society and private campaign contributions that were designated for the Potter Hall project.

Jerry Pickman '85, vice president for University Advancement and executive director of the MWSU Foundation, noted that work in Potter Hall will proceed as funds are donated to Missouri Western.

"We're very excited about the progress of our Centennial Capital Campaign to date," Pickman said. "We appreciate our donors' support and look forward to future improvements to Potter Hall."

To support the Potter Hall project and the Centennial Capital Campaign, call Jerry Pickman '85 at (816) 271-5647 or Kim Weddle '00, Director of Development, at (816) 271-5648.



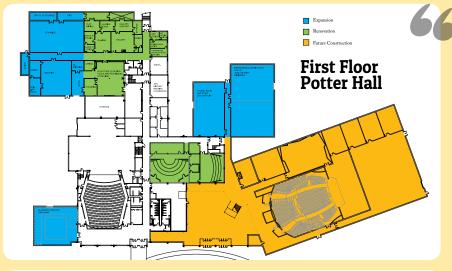
Foundation of Excellence

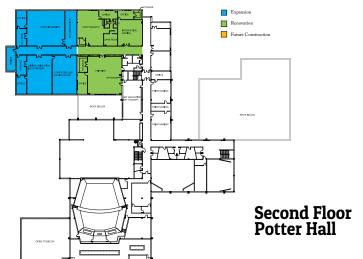
Campaign Report

Centennial Capital Campaign Lead Gifts

- \$10 million undesignated pledge from an alumnus in St. Joseph who wishes to remain anonymous.
- \$1.5 million from Mosaic Life Care to endow a professorship in the field of population health. The Mosaic Professorship for Population Health is the first endowed professorship in Missouri Western's history.
- Steve Craig pledged the largest individual gift in Missouri
 Western Athletics' history \$1.1 million for a video scoreboard
 for Spratt Memorial Stadium.
- The Foundation was notified by Jeremiah Krug Reeves, a native of St. Joseph and descendant of the Krug family, that up to

- \$1 million has been pledged to establish a Walter Cronkite Post-graduate Fellowship.
- Missouri Western employees have pledged more than \$550,000, and the president's cabinet, Board of Governors and Foundation Board of Directors are at 100 percent participation.
- Wayne '90 and Nanette Chatham committed approximately \$500,000 from their estate.
- Bill Wright notified the Foundation that it will be the beneficiary of approximately \$500,000 from his estate. The funds will be used for an endowed scholarship program with students in the arts programs.





Because of this financial help, I will be able to pursue my dream of becoming a professional violinist. Thank you so much for this opportunity. This scholarship will help me go further in pursuing my education in music, for I hope to receive a Ph.D. in Music Performance one day and to minister through music once I finish my schooling. Thank you again, you will never know how much I appreciate this, and God bless you.

Kelsei Peppars St. Goseph, Missouri Music Performance

For information about commemorative or naming opportunities, please contact:

Jerry Pickman '85 (816) 271-5647 pickman@missouriwestern.edu

Kim Weddle '00 (816) 271-5648 weddle@missouriwestern.edu

Statement of Financial Position

June 30, 2016 and 2015

| Assets | 2016 | 2015 | Liabilities & Net Assets | 2016 | 2015 | |
|---|---------------|--------------------|--|--------------|--------------|--|
| Current Assets | | | Current Liabilities | | | |
| Cash | 801,666 | 919,968 | Accounts payable | 629,818 | 460,878 | |
| Pledges receivable net - current portion | | 1,615,568 | Agency funds | 81,626 | 57,450 | |
| Pledges receivable net - gifts-in-kind | 1,205,805 | 97,058 | Deferred revenue | 153,833 | 117,878 | |
| Notes receivable, net - current portion | 1,669 | 5,210 | Lease payable - current portion | 2,651 | 2,522 | |
| Interest, dividends and other receivab | les 97,729 | 96,462 | TOTAL CURRENT LIABILITII | ES \$867,928 | \$638,728 | |
| Prepaid expenses | 24,996 | 35,224 | | | | |
| TOTAL CURRENT ASSETS | \$4,135,824 | \$2,769,490 | Long-term Liabilities | | | |
| 10 In Conden (1718) E15 | \$ 1,133,02 I | <i>\$2,707,170</i> | Lease payable - net | 4,970 | 7,621 | |
| Investments | | | TOTAL LIABILITIES | \$872,898 | \$646,349 | |
| Investments | 36,134,843 | 36,447,824 | | | | |
| Mineral Rights | 140,496 | 174,963 | Net Assets | | | |
| Cash surrender value of life insurance | 509,708 | 467,479 | Unrestricted: | | | |
| TOTAL INVESTMENTS | \$36,785,047 | \$37,090,266 | General operating | 2,310,276 | 2,223,112 | |
| 10 11 th 11 11 12 11 11 11 11 11 11 11 11 11 11 | | Ψ37,070,200 | Board designated | 1,467,425 | 1,372,170 | |
| Equipment | | | Total Unrestricted Net Assets | \$3,777,701 | \$3,595,282 | |
| Equipment, at cost | 61,432 | 61,432 | Temporarily restricted | 17,621,836 | 17,955,251 | |
| Less accumulated depreciation | 52,067 | 48,216 | Permanently restricted | 26,730,976 | 26,663,918 | |
| • | , | · · | Termanentry restricted | 20,730,770 | 20,003,710 | |
| TOTAL EQUIPMENT | \$9,365 | \$13,216 | TOTAL NET ASSETS | \$48,130,513 | \$48,214,451 | |
| Other Assets | | | | | | |
| Pledges receivable - net | 1,744,723 | 2,450,209 | TOTAL LIABILITIES | | | |
| Notes receivable - net | 90,099 | 90,883 | AND NET ASSETS | \$49,003,411 | \$48,860,800 | |
| Beneficial interest in perpetual trusts | 5,238,353 | 5,446,736 | | , , | | |
| Other equity interests | 1,000,000 | 1,000,000 | | | | |
| TOTAL OTHER ASSETS | \$8,073,175 | \$8,987,828 | The audit of the financial statements for Fiscal Year 2016 was conducted in accordance with generally accepted | | | |



was conducted in accordance with generally accepted auditing standards, and the statements have been approved by the Audit Committee of the Foundation Board.

Being a student athlete (I played baseball for Missouri Western for the last two years) makes it difficult to have a job and have a source of income on top of class, practice and homework. Thank you very much for this scholarship.

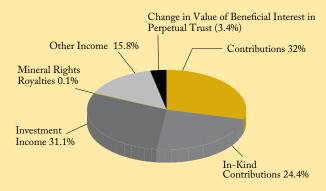
Josh Lansangan Kansas City, Missouri Physical Education and Coaching

Foundation of Excellence

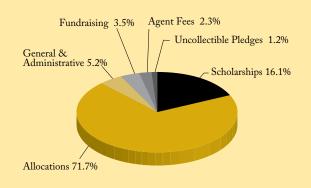
Statement of Activities & Changes in Net Assets

Years ended June 30, 2016 and 2015

| , | 2016 | | | Totals | |
|---|--------------------|---------------------------|---------------------------|--------------------|--------------------|
| Revenues, Gains & Other Suppo | Unrestricted | Temporarily Restricted | Permanently Restricted | 2016 | 2015 |
| Contributions | 312,190 | 1,311,365 | 270,232 | 1,893,787 | 5,096,276 |
| Legacies and bequests | 512,170 | - | | - | 265,361 |
| In-kind contributions | _ | 1,448,632 | _ | 1,448,632 | 282,490 |
| Investment income | 157,916 | 1,678,050 | (345) | 1,835,621 | 1,692,610 |
| Mineral rights royalties | 47,218 | | _ | 47,218 | 16,750 |
| Other income | 499 | 937,264 | _ | 937,763 | 882,540 |
| Change in value of beneficial interest in | | | | | |
| perpetual trusts | _ | _ | (208,383) | (208,383) | (221,167) |
| Net assets released from donor restrictions | 4,440,238 | (4,445,792) | 5,554 | _ | - |
| Total revenues, gains and other support | \$4,958,061 | \$929,519 | \$67,058 | \$5,954,638 | \$8,014,860 |
| Expenses | | | | | |
| Program Services: | | | | | |
| Scholarships | 772,106 | _ | - | 772,106 | 789,673 |
| Allocations | 3,428,836 | - | - | 3,428,836 | 3,029,501 |
| Support Services: | | | | | |
| General and administrative | 246,588 | _ | _ | 246,588 | 207,177 |
| Fundraising Agent fees | 168,392 112,384 | _ | _ | 168,392 112,384 | 168,638 103,413 |
| Uncollectible pledges | 57,103 | _ | _ | 57,103 | 43,078 |
| Total Expenses | \$4,785,409 | _ | _ | \$4,785,409 | \$4,341,480 |
| Other Revenues /Expenses | | | | | |
| Unrealized gains (losses) on investments | 44,234 | (1,262,934) | _ | (1,218,700) | (703,978) |
| Unrealized gains (losses) on mineral rights | (34,467) | (1,101,701,7 | _ | (34,467) | (16,768) |
| Total other revenues/expenses | \$9,767 | \$(1,262,934) | - | (\$1,253,167) | (\$720,746) |
| CHANGES IN NET ASSETS | \$182,419 | \$(333,415) | \$67,058 | (\$83,938) | \$2,952,634 |
| NET ASSETS, BEGINNING OF YEAR | \$3,595,282 | \$17,955,251 | \$26,663,918 | \$48,214,451 | \$45,261,817 |
| NET ASSETS, END OF YEAR | \$3,777,701 | \$17,621,836 | \$26,730,976 | \$48,130,513 | \$48,214,451 |



Revenues FY 2016



Expenses FY 2016

Foundation of Excellence

Centennial Capital Campaign Donors

June 30, 2016

Thank you to those who have contributed to Missouri Western's Centennial Capital Campaign. The list below reports gift received since the campaign began in January 2015. Every attempt has been made to include all our contributors.

Isaiah Collier

† Denotes Deceased

Algalee Adams '39† Sharon Adams '77 James and Kaye Adkins Perry and Kaye E. Adkins Regan and Patricia Adkisson Barry and Tara Adwell Ernie Adwell '87 Shaun '04 and Jessica Agnew Scott and Ashley Albers Joshua '02 and Erika '01 Albin and Family Jimmy and Janice Albright Bill and Alice Andresen Aramark Mike and Jessica Armstrong Roger '82 and Nancy '82 Arnold David and Sharon Ashley Ron '73 and Pat Auxier Dan '74 and Marilyn '92 Baker Jason and Margaret Baker Karen Baker '61 Iulie Baldwin Andy and Casey Ball Belinda K. Ball Mark '92 and Beth Ballard Clint and Sue Barnes David Barnes Barnes & Noble Bookstore Melissa Barr '13 Susan Bashinski Kyle Beavers '13 Ken and Angie '96 Beck Kerry '78 and Marilyn '77 Beck Deborah Becker David W. Bennett Bob and Tammy Bergland Berkshire Hathaway HomeServices Stein & Summers Real Estate Wonda Berry '84 Jay and Jennifer '97 Bettis Nancy Black Dr. Kit Blake '80 Leo '62 and Dorothy Blakley Stu and Constance Blattner Brenda Blessing BlueCross and BlueShield of Kansas Clinton and Annie Bohon Dan and Dale Boulware

David and Kit Bowlin

Donna Jean Boyer '64 Mike and Susan Bracciano

Brian and Francie Bradley

David and Suzy Bradley Eric and Jo Anne Bradley Hank and Vickie Bradley Rall Bradley Stephane Bradley Bradley Family Fund Sheryl '81 and John Bremer Randall Brickey '82 Zane and Lonnie Brickey Jeffrey '10 and Jill '08 Brock Richard and Carolyn Brose Chris Brown '99 Dave Brown '75 and Ellen Kisker Drew Brown Chuck and Shelle Browning Eric '93 and April Bruder Laura Buhman '94 Jack '73 and Molly Burgess Roger Burnham '64 **Jackie Burns** Michael Burrell Charlie '55 and Patti '55 Burri Mark and Joan Burton Eric Burwell '81 Joe Byer '11 Ben and Cathy Caldwell David '87 and Patti '07 Callaway Eric '97 and Jennifer '99 Callow Mark Campbell '81 Rich '92 and Cristi '92 Campbell Ronald and Peggy '80 Campbell Greg '07 and Marian '07 Carbin Carpenters Local Union 110 Susan Carter Brian '04 and Becky '05 Casey Elena Castanada '10 Joseph Castellani Pam Castor '82 Michael C. '73 and Brenda S. '87 Dennis and Judy Chambers Roxanne Chase '14 Wayne '90 and Nanette Chatham Cary Chevalier Cheng-Huei Chiao Susan Claflin Nathan '04 and Tyrie '07 Clair Gary and Mary Jean Clapp Dirck Clark '85 Linda Clark Mel '58 and Pat Clark Marty and Pam Clary

Richard '84 and Elizabeth '84 Cobb

Brent and Ann Collins Gary and Patricia Colvin Bridget Combs The Commerce Trust Company Community Foundation of Northwest Missouri Jim '71 and Marsha '72 Conant Stephanie Corder '92 Bruce and Melody Cowdrey Mina Cox Shelby Coxon '99 Steve Craig Kelly and Kathy '92 Crawford in honor of Kathy Crawford '92 Craig and Deborah Crisler Joe and Teresa Crist Ellis '13 and Noel '01 Cross Mike Crouser '72 Dr. Richard and Barbara Crumley Jeff Cunningham Don and Jeanne Daffron Dan '78 and Chris '78 Danford Ed and Mona Dastmalchian Doug Davenport David A Hackmann Insurance Agency LLC Andrew '05 and Erica '06 Davis Timothy and Leanne '92 Davis Grant Jackson '85 and Corla Dawson '94 Paul and Mary '09 Dean Richard '04 and Teddi Deka Deluxe Truck Stop, L.L.C. Michelle Diaz '92 Don Dick '68 Pat and Nancy Reese-Dillon Regan Dodd Marsha Dolan Teresa Donnici Ben '04 and Dana '08 Doornink Mitch and Donna Dougan Michele Drennen '99 Mike Ducey Tony '78 and Mary Ann '82 Dudik Audrey Dugan '77 Larry '63 and Carol '63 Duke Grant '82 and Kelly Dunigan Wally and Tammy Durbin East Side Lions Club Todd and Patricia '08 Eckdahl Dan Eckhoff'91 Chad and Tiffany Edwards

Jake and Lindsey '14 Edwards Don and Mary Eggebrecht Mark Eggleston R. Todd and Nancy Ehlert Philip Eiberger '83 Eugene Eisiminger '53 Bob Elder '79 Chad Elifrits Randy and Mary Ellis Tim '83 and Jayne '81 Ellis Jeff and Becky Ellison Ellison - Auxier Architects, Inc. Lori England '91 Jerry '85 and Sherry Enyeart Brett '01 and Kate '00 Esely Claudine Evans Jamie Exline '11 Mel and Jo Evberg John '04 and Elizabeth Fabsits Fairway Independent Mortgage Corp. Brian and Monique Faros Roger and Kelly Fast Cale and Jaime Fessler Drew '11 and Stacy Fisher Latoya Fitzpatrick Marcus '00 and Erin '00 Fizer Mike and Angela '87 Flowers Grant and Amy Foley Rebecca Foley and Simon Fink Susan Fortune Jane and Lyman Frick Joe Friedman '39† Jessica Frogge '15 Carol and Eric '88 Fuson Paul and Susan Garrison Nate and Arah Gay GECCOM, LLC Robert Geissert '80 Donna Gibson '01 Sally Gibson Shane and Rhonda Gierstorf Susan V. Gille Matt and Linda Kay Gilmour Tamara S. Glise '79 Donald '73 and Rodema '74 Gnuschke Ron Goodman '88 The Goppert Foundation Luke '06 and Alissa Gorham Geoff'10 and Rhonda Gould Matt '97 and Andria Lea Gragg Scott '78 and Edith Graham

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K. Rene Hill '96 Mike Hill '12 Rodney Hill '88 Ralph '77 and Norma Hiller Hiller Family Foundation Hillyard Industries Jeff and Kayla Hinton Thomas Hodges '11 Hofheimer Charitable Trust Gary and Betty '68 Hoge Johnnie and Barbara Hoggatt Dustin '05 and Blair '05 Holcumbrink Mike '96 and Jennifer Holden Steve Potter and Kathleen Holeman '90 Doug '87 and Mary '88 Holland Michael A. Hollander '14 Teri Holt Diane Holtz Neal '90 and Diane '90 Hook Robert and Nancy Hopper Jason '95 and Tara '97 Horn Travis and Valerie Horn Joe and Noreen Houts Scott '82 and Debra Howard Pete and Gigi Hriso Dennis '77 and Cynthia Hughes Stuart '82 and Christina Hughes Marilvn Hunt Lai-Monte Hunter '99 Alex Hvde Mary Hyde IMKO Workforce Solutions Innovation Stockyard Claudia James '89 Jim '73 and Frances Jeffers Jerry and Linda Myers Shelter Donald and Linda Jeschke Dr. Andrew '91 and Buffy Johnson Martin and Leslie Johnson Matt and Becky Johnson Mitchell Johnson Steve and Janet Johnston Kendy Jones '94 Jeff '00 and Kathryn Jungers Amit Kathrotia Joanne Katz Jerry '84 and Rhonda Kellam Laurie Keller '94 (Carrillo) Jake '08 and Lauren '04 Kelly Patrick and Robin Kelly Shawn and Kathy Kelly Cheryl Kempf'85 Heather Kendall '96 Catherine Kendig Steve and Nancy '75 Kepple Mark and Karen '76 Kerford Linda Kerner '73 Aurora Kerns '09 Raymond and Lucinda '72 Kerns

Brian Kidwell '11 Kurt Killen '81 Chris and Glynda King Tim and Suzanne Kissock John and Pam '03 Klaus Allen '79 and Gladys Kline Glen and Linda Klippenstein Mitzi Klukvin '84 Jennifer Kneib-Dixon '89 Dr. Sharon '77 and Mr. Larry Kosek Amy Kotwani Colleen A. Kowich Karen Koy Eric and Andrea Kramer Greg and Wendy Kriewitz Blaise and Amber Kriley The Krug Trust Patty Kuechler Dick and Nancy Kuntz Bob and Bonnie '84 Lance Cindy Lance '94 Al and Gracie Landes Mike and Peggy Lane Mark and Mary Margaret Laney Dr. Elizabeth Latosi-Sawin and Mr. Fred Sawin '93 Jerry '79 and Kathryn '82 Lau I. Neil Lawley and Sarah Hoitsma Lawns Unlimited, Inc. Milton '81 and Lorna '85 Lawrence Larry and Cathy Lawson Leah Spratt Charitable Trust Rick and Murla Leahy Nancy Lear Tim and Susan '93 Leslie Paul Lewis '79 Kathy Liao Dave and Sandi Liechti Don Lillie† Matt and Linda Loehr Bob and Judy Long S. Chris and Kate Looney Steven and Jeanette Lorimor Quinten '02 and Sabrina '01 Lovejoy Mark '77 and Pam Lovelace Bill and Lida '84 Lowe Karen Luke '87 Susan Luke '79 Brett Luthans Charles and Susan Lyle Dalong Ma Shaina Maag '10 Vivek Madupu Jennifer Magoon '91 John '59 and Charlene Mallon Gordon and Nell Mapley Vincenza Marash David and Kristen Marble Steven and Michelle Margulies Christel Marquardt '70 Keith and Corky '84 Marquart Greg Mason '89

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It is an honor to receive this award and I am sincerely appreciative of your support. This scholarship will be of great help in paying for my educational expenses. Additionally, the scholarship will allow me to concentrate more of my time on studying, volunteering, and caring for my family.

I hope to be an example of the long lasting benefits that come from scholarships like yours.

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June 30, 2016

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June 30, 2016

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June 30, 2016

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Thank You,

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June 30, 2016

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Charles '97 and Rebecca Bond



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Hannah Foster '15
John Foster '86
Lynn Foster '89
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Kevin and Joyce '78 Fowler
John and Vicky '89 Francis
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Mary Hower

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Lawrence and Shelly '93 Howard

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Loeblein
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Matt and Linda Loehr
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Janet Long
Russell Long '78
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Shane and Jennie '00 McDonald
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Shirley Murphy '67

James and Jeanne '85 Murphy

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Gifts of Securities -

Stocks, Bonds & Mutual Funds

Charitable gifts of stocks, bonds or mutual funds that have been held for at least one year and have appreciated offer special tax advantages. You will receive a tax deduction for the full market value of the gift, but you will not have to pay capital gains tax on the appreciated amount. If you sell depreciated stock and contribute the proceeds, you will receive both a tax deduction for the charitable gift and a deduction for the capital loss.

Gifts of Real Estate

Donations of appreciated homes and other real property are entitled to an income tax deduction equal to the full value of the property and no tax on the capital gain. If debt-free property is donated, the gift is deductible at the property's appraised value. It may even be possible to make your gift of property now but still maintain the right to use the property. By making this gift now, rather than in your will, you can realize an immediate income tax deduction.

Memorial Gifts

Any gift may be given in memory or honor of a friend or family member.

Gifts-in-Kind

Tangible personal property can be given to support Missouri Western. These gifts may be eligible for a deduction of the item's fair market value, if the gift is related to the charitable purpose of the University. All personal property gifts must be approved by the Foundation.

Corporate Matching Gifts

A matching gift program provided through your employer or board membership may allow you to increase the value of your gift. Many companies match charitable gifts made by their employees, retirees or board members.

Deferred or Planned Gifts

Deferred gifts help insure Missouri Western's future. A deferred gift through an estate plan or life income gift offers you the ability to support Missouri Western but retain the income from those assets during your lifetime.

Will or Revocable "Living" Trust

A bequest contained in a person's will or revocable "living" trust is the most common form of planned gift.

Charitable Remainder Trust

This gift allows you to irrevocably place cash, securities or other property in a trust but keep a specified income for life. This can be done by an annuity trust or unitrust.

Gifts of Life Insurance

Missouri Western can be named as primary or contingent beneficiary of a life insurance policy. Life insurance gifts are simple; just ask the insurance company for the appropriate forms to make the Foundation the owner and beneficiary of a policy. Gifts of a policy are tax deductible, as are future premium payments.

Gifts of Retirement Plans

Naming Missouri Western as a primary or contingent beneficiary of a retirement plan (i.e. IRA, 401(k)) can benefit both Missouri Western and your estate. Your retirement account's plan administrator can help you designate Missouri Western as a beneficiary.

Create a Legacy

If you would like to extend your support of Missouri Western to make a lasting impact, there are several gift arrangements to choose from. Check out the Foundation's website to find a gift that's right for you: www.missouriwestern.edu, click on "Giving."

- Donate stocks
- Give retirement plan assets
- Arrange a charitable trust
- Use life insurance to make a gift
- Establish a will or trust and include Missouri Western

Go to missouriwestern.edu and click on "Giving" to explore your options.

For more information:

Missouri Western State University Foundation 4525 Downs Dr., Spratt Hall 111 St. Joseph, Missouri 64507

(816) 271-5647 www.missouriwestern.edu/foundation



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4525 Downs Drive Spratt Hall Room 111 St. Joseph, Missouri 64507







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